

NOTICE OF PUBLIC MEETING OF THE GREATER ARIZONA DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE GREATER ARIZONA DEVELOPMENT AUTHORITY (the “AFA”) and to the general public that the AFA will hold a meeting open to the public on **Thursday, April 17th, 2025, at 3:05 p.m. local time (Arizona time/MST)** (or immediately following adjournment of the Arizona Finance Authority meeting, **whichever is later**), at Regus, 2025 N. 3rd Street, Suite B300, Phoenix, Arizona 85004. Those joining virtually via (telephone or Zoom)

By clicking this link:

[https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=84325222376;!!I3TYrsrKJ_sldfm3KPvtqRxtL8ew_GpVp_ukwTmjmoZFB-no5WLy19MIABM4FwAXejLmgSYaxnIBHRuCIQ_kKODFsGGWlgrNeH4\\$](https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=84325222376;!!I3TYrsrKJ_sldfm3KPvtqRxtL8ew_GpVp_ukwTmjmoZFB-no5WLy19MIABM4FwAXejLmgSYaxnIBHRuCIQ_kKODFsGGWlgrNeH4$)

By going to the Zoom application and entering Meeting ID: 501 681 2932; Passcode 5A9Ca1

The agenda for the GADA meeting is as follows:

AGENDA

Call to Order

Declarations of Conflicts of Interest

1. **Consider for Approval:** Minutes of the GADA’s meeting held on December 12, 2024.
2. **Consider for Approval:** Granting Final approval to the issuance and sale of one or more series of the Authorities Infrastructure Revenue Bonds, in an aggregate principal amount not to exceed \$20,000,000, the proceeds of which will be used to make loans to, and to purchase securities from certain governmental units; approving the applications for financial assistance from the governmental units; and authorizing the taking of all other actions, all in connection with the issuance, sale, and delivery of the Series 2025A Bonds.

Pursuant to A.R.S. § 38-431.03(A)(3), the GADA may vote to go into executive session for consultation with its attorney for legal advice regarding this matter.

3. **Consider for Approval:** Granting approval for cost of issuance financial support up to 50% of total costs; provided the maximum financial support will not be greater than \$200,000.
4. **Consider for Approval:** Granting approval of the form of Technical Assistance Loan Agreement as presented.
5. **Consider for Approval:** Granting approval of a Technical Assistance Loan for \$20,000 to DL Ranch Development Water Improvement District.

6. Consider for Approval: Granting approval of a Technical Assistance Loan for \$100,000 to NACO Sanitary District.

7. Consider for Approval: Granting approval of a Technical Assistance Loan for \$40,000 to Escudilla Mountain Development Water Improvement District.

8. Consider for Approval: Granting approval of a Technical Assistance Loan for \$100,000 to City of Winslow.

9. Consider for Approval: Granting approval of a Short-term Assistance Loan for \$250,000 to Town of Superior.

10. Director's Report: At this time, the GADA Director may provide the board with information related to the operations and work of the GADA. Board members may choose to ask questions related to the information provided. Members of the GADA board of directors may not take action on items that are not on the agenda. Therefore, action taken as a result of information provided by the Director will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

11. Call to the Public: This is the time for the public to comment. GADA board of directors members may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

12. Announcements

13. Adjournment

Note on proceedings:

Agenda changes; Attendance by GADA Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the GADA may consider and act upon any agenda item out of order. One or more members of the GADA board of directors may participate via teleconference.

Public Comment – Those wishing to address the GADA need not request permission in advance.

Executive Session – Executive Session - If authorized by a majority vote of the GADA members attending the meeting, an executive session will may be held for the purpose of obtaining legal advice from GADA's attorney on any matter listed on the agenda, immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3). The executive session will be held immediately after the vote and and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting Mariem at (928) 258-5074.

Requests should be made as early as possible to arrange the accommodation.

Please call or email the GADA's board meeting counsel at (928) 258-5074 or mariem.ly@oeo.az.gov with any questions or to request accommodations.

Date Posted: April 16, 2025