

NOTICE OF PUBLIC MEETING OF THE ARIZONA FINANCE AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) and to the general public that the AFA will hold a meeting open to the public on **Thursday, April 18th, 2024, at 3:05 p.m. local time (Arizona time/MST)** (or immediately following adjournment of the Arizona Industrial Development Authority meeting), The meeting will be held at CO+HOOTS, 221 E Indianola Avenue, Phoenix, Arizona 85012, in the “Classroom.” and via electronic participation (telephone or Zoom). The public is invited to attend the Authority’s meeting:

By clicking this link:

<https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=82028986268>

By going to the Zoom application and entering Meeting ID: 501 681 2932;
Passcode 5A9Ca1

By copying and pasting this link to your browser:

[https://urldefense.com/v3/_https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=83596427516_!!13TYrsrKJ_s!Y6lOvRjTNhcx5UYX9Q1naoifza7aWXrqqRyWuoDCGiJL4eaAr0ClFcWajtXVrdS_Z_VZzY1k4AyKNq_3IGh1tZw\\$](https://urldefense.com/v3/_https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=83596427516_!!13TYrsrKJ_s!Y6lOvRjTNhcx5UYX9Q1naoifza7aWXrqqRyWuoDCGiJL4eaAr0ClFcWajtXVrdS_Z_VZzY1k4AyKNq_3IGh1tZw$)

Or by dialing 602-753-0140 and using Meeting ID: 5016812932 / Passcode 842051.

The agenda for the AFA meeting is as follows:

AGENDA

- 1. Call to Order**
- 2. Consider for Approval:** Minutes of the AFA’s meeting held on March 21, 2024.
- 3. Consider for Approval:** Consent Agenda – approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on April 18, 2024. At the request of any AFA member, an item on the Consent Agenda will be removed from the Consent Agenda and discussed as a regular agenda item.
 - 1. AFA Resolution No. 2024-15** – The Authority’s proceedings: (i) granting final approval of not-to-exceed \$3,000,000 aggregate principal amount of Multifamily Housing Revenue Notes (Aviara Flats Project), (ii) authorizing certain amendments to loan documents related to previously issued Multifamily Housing Revenue Bonds (Aviara Flats Project), \$2,855,000 Series 2022A, and \$45,650,000 Taxable Series 2022B, and (iii) authorizing the reallocation of carryforward volume cap, for the benefit of Phoenix Leased Housing Associates III, LLLP.

2. **AFA Resolution No. 2024- 17** – The Authority’s proceedings authorizing amendments to the its previously issued \$16,364,977 Municipal Certificates Series 2019-1, including an extension of the Certificate term, and related matters.
4. **Update and Information:** Introduction of Greater Arizona Development Authority (GADA) Director Mary Foote and discussion of timeline and application.
5. **Director’s Report:** At this time, the AFA Director may provide the board with information related to the operations and work of the AFA. Board members may choose to ask questions related to the information provided. Members of the AFA board of directors may not take action on items that are not on the agenda. Therefore, action taken as a result of information provided by the Director will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
6. **Call to the Public:** This is the time for the public to comment. AFA board of directors members may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
7. **Announcements**
8. **Adjournment**

Note on proceedings:

Agenda changes; Attendance by AFA Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more members of the AFA Board of Directors may participate via teleconference.

Public Comment – Those wishing to address the AFA need not request permission in advance.

Executive Session – If authorized by a majority vote of the AFA members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations – Persons with a disability may request reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA’s board meeting counsel at (928) 258-5074 or mariem.ly@oeo.az.gov with any questions or to request accommodations.

Date Posted: April 15, 2024