

| Project ID: | Issuer:                   | Project Name:  | Amount of Volume Cap Requested: | Approval Date: | Confirmed Allocation Amount: | Project Type          | Allocation Expiration Date: | Amount Expired: | Issue Price of Bonds: | Closing Date: |                 |                  |  |
|-------------|---------------------------|--|---------------------------------|----------------|------------------------------|-----------------------|-----------------------------|-----------------|-----------------------|---------------|-----------------|------------------|--|
| CC240105000 | AziDA                     | Unity at West Glendale                                 | \$20,000,000.00                 | 1/5/2024       | \$20,000,000.00              | Residential Rental    | 3/31/2024                   | \$19,096.20     | \$19,980,903.80       | 2/22/2024     |                 |                  |  |
| CC240202001 | AziDA                     | San Francisco Square                                   | \$10,000,000.00                 | 2/5/2024       | \$10,000,000.00              | Residential Rental    | 6/30/2024                   |                 |                       |               |                 |                  |  |
| CU240214002 | Tucson IDA                | Joint SFMRB - Urban Tucson and Pima                    | \$21,144,838.33                 | 2/16/2024      | \$21,144,838.33              | Urban MRB's or MCCs   | 3/31/2024                   | \$0.00          | \$21,144,838.33       | 3/6/2024      |                 |                  |  |
| BX240214003 | Tucson IDA                | Joint SFMRB - Urban Tucson and Pima                    | \$5,355,161.67                  | 2/16/2024      | \$5,355,161.67               | Director's Discretion | 3/31/2024                   | \$572,083.60    | \$4,783,078.07        | 3/6/2024      |                 |                  |  |
| CU240226004 | Maricopa County & Phoenix | Single Family Mortgage Revenue Bonds, 2023 Series A    | \$31,500,000.00                 | 2/26/2024      | \$31,500,000.00              | Urban MRB's or MCCs   | 6/27/2024                   |                 | \$31,013,268.00       | 3/20/2024     | \$486,732.00    | Closed 6/26/2024 |  |
| CU240308005 | Pima County               | Single Family Mortgage Revenue Bonds, 2024 Series B    | \$19,515,027.06                 | 3/18/2024      | \$19,515,027.06              | Urban MRB's or MCCs   | 6/26/2024                   |                 | \$19,515,027.06       | 4/30/2024     |                 |                  |  |
| BX240308006 | Pima County               | Single Family Mortgage Revenue Bonds, 2024 Series B    | \$6,984,972.94                  | 3/18/2024      | \$6,984,972.94               | Director's Discretion | 6/26/2024                   | \$617,622.75    | \$6,367,350.19        | 4/30/2024     |                 |                  |  |
| CU240322007 | Maricopa County IDA       | Single Family Mortgage Revenue Bonds, 2023 Series A    | \$89,943,410.03                 | 3/25/2024      | \$89,943,410.03              | Urban MRB's or MCCs   | 6/27/2024                   |                 | \$89,943,410.03       | 5/15/2024     |                 |                  |  |
| CU240322008 | Phoenix IDA               | Single Family Mortgage Revenue Bonds, 2023 Series A    | \$31,164,986.89                 | 3/25/2024      | \$31,164,986.89              | Urban MRB's or MCCs   | 6/27/2024                   | \$0.00          | \$31,164,986.89       | 5/15/2024     |                 |                  |  |
| BX240325009 | Arizona Board of Regents  | ASU Capital Improvements                               | \$4,000,000.00                  | 3/28/2024      | \$4,000,000.00               | Education             | 7/31/2024                   | \$267,771.20    | \$3,732,228.80        | 5/9/2024      |                 |                  |  |
| CR240325010 | AziDA                     | "Arizona is Home" MRB/DPA/IRR for Rural Counties       | \$65,757,570.26                 | 3/26/2024      | \$65,757,570.26              | Rural MRB's or MCC's  | 7/31/2024                   | \$0.00          | \$65,757,570.26       | 6/20/2024     |                 |                  |  |
| CC240327011 | AziDA                     | Hacienda Del Rio Apartments                            | \$34,000,000.00                 | 4/1/2024       | \$34,000,000.00              | Residential Rental    | 7/1/2024                    | \$7,000,000.00  | \$27,000,000.00       | 4/12/2024     |                 |                  |  |
| CU240401012 | Pima County               | Single Family Mortgage Credit Certificates Series 2024 | \$35,000,000.00                 | 4/1/2024       | \$35,000,000.00              | Rural MRB's or MCC's  | 9/29/2024                   |                 | \$24,000,000.00       | 8/27/2024     | \$11,000,000.00 | Closed 9/19/2024 |  |
| CC240401013 | AziDA                     | GunsSmoke Ranch Apartments                             | \$65,000,000.00                 | 4/3/2024       | \$65,000,000.00              | Residential Rental    | 9/30/2024                   | \$429.56        | \$64,999,570.44       | 8/14/2024     |                 |                  |  |
| CC240501014 | Maricopa County IDA       | Jesse Owens Parkway Apartments                         | \$59,000,000.00                 | 5/2/2024       | \$59,000,000.00              | Residential Rental    | 10/28/2024                  |                 | \$59,000,000.00       |               |                 |                  |  |
| CU240506015 | Pima County               | Single Family Mortgage Revenue Bonds, 2024 Series B    | \$35,000,000.00                 | 5/8/2024       | \$35,000,000.00              | Rural MRB's or MCC's  | 11/4/2024                   |                 | \$25,849,490.80       | 7/23/2024     | \$9,150,509.20  | Closed 9/19/2024 |  |
| CU240507016 | Maricopa County IDA       | Single Family Mortgage Revenue Bonds, 2023 Series A    | \$13,007,860.00                 | 5/8/2024       | \$13,007,860.00              | Rural MRB's or MCC's  | 8/7/2024                    |                 | \$13,007,860.00       | 6/26/2024     |                 |                  |  |
| BX240507017 | Maricopa County IDA       | Single Family Mortgage Revenue Bonds, 2023 Series A    | \$9,992,140.00                  | 5/8/2024       | \$9,992,140.00               | Director's Discretion | 8/7/2024                    | \$2,571.92      | \$9,989,568.08        | 6/26/2024     |                 |                  |  |
| FX240510018 | AziDA                     | Roers Maricopa II                                      | \$50,000,000.00                 | 5/15/2024      | \$50,000,000.00              | Other                 | 11/12/2024                  |                 | \$50,000,000.00       | 10/31/2024    |                 |                  |  |
| FX240510019 | AziDA                     | Roers Casa Grande Senior                               | \$42,000,000.00                 | 5/15/2024      | \$42,000,000.00              | Other                 | 11/12/2024                  |                 | \$42,000,000.00       | 11/7/2024     |                 |                  |  |
| FX240513020 | Phoenix IDA               | Richman Glendale Apartments                            | \$16,000,000.00                 | 5/15/2024      | \$12,000,000.00              | Other                 | 11/12/2024                  | \$1,060,000.00  | \$10,940,000.00       | 11/8/2024     |                 |                  |  |
| FX240515021 | AziDA                     | Ironwood Ranch Apartments, LP                          | \$5,000,000.00                  | 5/17/2024      | \$5,000,000.00               | Other                 | 8/15/2024                   | \$941.32        | \$4,999,058.68        | 7/3/2024      |                 |                  |  |
| FX240517022 | AziDA                     | IH Goodyear Apartments                                 | \$43,005,240.00                 | 5/22/2024      | \$43,005,240.00              | Other                 | 11/18/2024                  |                 | \$43,005,240.00       | 11/13/2024    |                 |                  |  |
| BX240517023 | AziDA                     | IH Goodyear Apartments                                 | \$14,994,760.00                 | 5/22/2024      | \$14,994,760.00              | Director's Discretion | 11/18/2024                  |                 | \$14,994,760.00       | 11/13/2024    |                 |                  |  |
| BX240517024 | AziDA                     | REE - Bella Vista Apartments                           | \$55,000,000.00                 | 5/22/2024      | \$55,000,000.00              | Director's Discretion | 12/16/2024                  |                 |                       |               |                 |                  |  |
| BX240520025 | AziDA                     | Fort Whipple   | \$5,000,000.00                  | 5/23/2024      | \$5,000,000.00               | Director's Discretion | 12/13/2024                  |                 |                       |               |                 |                  |  |
| BX240522026 | Phoenix IDA               | Memorial Towers  | \$34,000,000.00                 | 5/29/2024      | \$34,000,000.00              | Director's Discretion | 12/16/2024                  |                 |                       |               |                 |                  |  |
| BX240522027 | AziDA                     | Stonegate BTR  | \$54,800,000.00                 | 5/29/2024      | \$54,800,000.00              | Director's Discretion | 12/16/2024                  |                 |                       |               |                 |                  |  |
| BX240522028 | AziDA                     | Orchard Springs  | \$39,761,000.00                 | 5/29/2024      | \$39,761,000.00              | Director's Discretion | 12/16/2024                  |                 |                       |               |                 |                  |  |
| BX240522029 | AziDA                     | Arterra  | \$47,307,701.00                 | 5/29/2024      | \$3,798,942.94               | Director's Discretion | 12/16/2024                  |                 |                       |               |                 |                  |  |
| CC240701030 | AziDA                     | San Francisco Square                                   | \$8,000,000.00                  | 7/2/2024       | \$8,000,000.00               | Residential Rental    | 9/29/2024                   | \$8,000,000.00  |                       |               |                 |                  |  |
| CR240729031 | Pima County               | Single Family Mortgage Credit Certificate Program 2024 | \$19,649,567.43                 | 7/30/2024      | \$19,649,567.43              | Rural MRB's or MCC's  | 10/31/2024                  |                 | \$19,649,567.43       |               |                 |                  |  |
| CU240729032 | Pima County               | Single Family Mortgage Revenue Bonds, 2024 Series D    | \$4,000,000.00                  | 8/22/2024      | \$4,000,000.00               | Rural MRB's or MCC's  | 11/21/2024                  | \$4,093.45      | \$3,995,906.55        |               |                 |                  |  |
| CC241003033 | AziDA                     | The Villas on Shelby                                   | \$8,000,000.00                  | 10/7/2024      | \$8,000,000.00               | Residential Rental    | 12/16/2024                  | \$8,000,000.00  |                       |               |                 |                  |  |
| CC241120034 | AziDA                     | Atterra  | \$9,065,034.77                  | 11/21/2024     | \$9,065,034.77               | Residential Rental    | 12/16/2024                  |                 |                       |               |                 |                  |  |

| January through March 31 | Weight | Allocation        | Awarded or Reserved | Closed            | Expired/Reallocated | Remaining to be Pooled |
|--------------------------|--------|-------------------|---------------------|-------------------|---------------------|------------------------|
| Director's Discretion    | 25%    | \$ 232,229,500.00 | \$ 16,340,134.61    | \$ 14,882,657.06  | \$ 1,189,706.35     | \$ 217,079,071.74      |
| Mortgage Revenue Bonds a | 30%    | \$ 278,675,400.00 | \$ 278,675,400.00   | \$ 259,025,832.57 |                     | \$ -                   |
| Residential Rental       | 40%    | \$ 371,567,200.00 | \$ 30,000,000.00    | \$ 19,980,903.80  | \$ 2,000,000.00     | \$ 343,567,200.00      |

|                        |             |                          |                          |                          |                        |                          |
|------------------------|-------------|--------------------------|--------------------------|--------------------------|------------------------|--------------------------|
| Student Loan Projects  | 0%          | \$ -                     |                          |                          | \$ -                   | \$ -                     |
| Manufacturing Projects | 5%          | \$ 46,445,900.00         |                          |                          |                        | \$ 46,445,900.00         |
| Other                  | 0%          | \$ -                     |                          |                          | \$ -                   | \$ -                     |
| <b>Total</b>           | <b>100%</b> | <b>\$ 928,918,000.00</b> | <b>\$ 325,015,534.61</b> | <b>\$ 293,889,393.43</b> | <b>\$ 3,189,706.35</b> | <b>\$ 607,092,171.74</b> |

| Pooled Period April 1 through December 16th | Allocation               | Awarded                  | Closed                   | Expired/Reallocated     | Remaining to be Pooled |              |
|---|--------------------------|--------------------------|--------------------------|-------------------------|------------------------|--------------|
| Director's Discretion                       | \$ 217,079,071.74        | \$ 217,346,842.94        | \$ 24,984,328.08         | \$ 270,343.12           | \$ 2,571.92            |              |
| Single Family and Residential               | 60%                      | \$ 234,007,860.00        | \$ 288,661,520.88        | \$ 257,652,904.42       | \$ 54,673,186.64       | \$ 19,525.76 |
| Other                                       | \$ 156,005,240.00        | \$ 157,066,181.32        | \$ 150,944,298.68        | \$ 1,060,941.32         | \$ 0.00                |              |
| <b>Total</b>                                | <b>\$ 607,092,171.74</b> | <b>\$ 663,074,545.14</b> | <b>\$ 433,581,531.18</b> | <b>\$ 56,004,471.08</b> | <b>\$ 22,097.68</b>    |              |

| Carry-forward After December 17th | Allocation          | Awarded / Not Closed | Closed      | Remaining           |
|-----------------------------------|---------------------|----------------------|-------------|---------------------|
| Carryforward Allocation           | \$ 22,097.68        |                      |             | \$ 22,097.68        |
| <b>Total</b>                      | <b>\$ 22,097.68</b> | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 22,097.68</b> |

| 2021 Project ID: | Project Name:                          | Issuer:                                      | Allocation Request Date: | Requested         | Date Confirmed | Confirmed         | Allocation Expiration Date: | Expired          | Close Date | Closed            | Project Type          |
|------------------|--|--|--------------------------|-------------------|----------------|-------------------|-----------------------------|------------------|------------|-------------------|-----------------------|
| CC210104001      | Western Sun, LP                        | Arizona IDA                                  | 1/4/2021                 | \$ 13,000,000.00  | 1/4/2021       | \$ 13,000,000.00  | 3/31/2021                   | \$ 1,094,000.00  | 3/18/2021  | \$ 11,906,000.00  | Residential Rental    |
| CC210104002      | Vistabella Apartments                  | Arizona IDA                                  | 1/4/2021                 | \$ 7,950,000.00   | 1/4/2021       | \$ 7,950,000.00   | 3/31/2021                   | \$ 439,744.00    | 3/31/2021  | \$ 7,510,256.00   | Residential Rental    |
| CC210104003      | Rio Mercado                            | IDA County of Pima                           | 1/4/2021                 | \$ 3,000,000.00   | 1/4/2021       | \$ 3,000,000.00   | 3/31/2021                   | \$ 700,000.00    | 1/7/2021   | \$ 2,300,000.00   | Residential Rental    |
| CC210108004      | Kachina Gardens Housing Partners, L.P. | Arizona IDA                                  | 1/8/2021                 | \$ 9,000,000.00   |                |                   |                             |                  |            |                   | Residential Rental    |
| CR210127005*     | MCC program for State                  | IDA County of Pima                           | 1/27/2021                | \$ 71,280,468.14  | 3/9/2021       | \$ 71,280,468.14  | 3/31/2021                   |                  | 3/25/2021  | \$ 71,280,468.14  | MCC                   |
|                  | MCC program for Pima                   | IDA County of Pima                           | 1/27/2021                | \$ 20,568,626.95  | 3/9/2021       | \$ 20,568,626.95  | 3/31/2021                   |                  | 3/25/2021  | \$ 20,568,626.95  | MCC                   |
| CC210128006      | Deer Valley Apartments                 | IDA County of Maricopa                       | 1/28/2021                | \$ 20,000,000.00  | 1/28/2021      | \$ 20,000,000.00  | 6/29/2021                   | \$ 2,040,000.00  | 4/16/2021  | \$ 17,960,000.00  | Residential Rental    |
| CC210202007      | Kachina Gardens Housing Partners, L.P. | Arizona IDA                                  | 2/2/2021                 | \$ 6,000,000.00   | 2/2/2021       | \$ 6,000,000.00   | 6/29/2021                   | \$ 903,000.00    | 4/21/2021  | \$ 5,097,000.00   | Residential Rental    |
| GX210421008      | Valleywise Healthcare                  | Maricopa County Special Health Care District | 4/21/2021                | \$ 15,500,000.00  | 4/23/2021      | \$ 15,500,000.00  | 7/22/2021                   |                  | 6/10/2021  | \$ 15,500,000.00  | Other                 |
| GX210507009      | Midwestern University                  | IDA City of Glendale                         | 5/7/2021                 | \$ 22,000,000.00  | 5/10/2021      | \$ 22,000,000.00  | 8/8/2021                    |                  | 7/22/2021  | \$ 22,000,000.00  | Student Loans         |
| GX210826010      | WOF SW GGP 1 LLC Project               | IDA County of Pinal                          | 8/26/2021                | \$ 28,600,000.00  | 8/27/2021      | \$ 28,600,000.00  | 11/26/2021                  | \$ 9,320,000.00  | 9/29/2021  | \$ 19,280,000.00  | Other                 |
| GX210923011      | Solana Villas                          | Arizona IDA                                  | 9/23/2021                | \$ 33,000,000.00  | 9/23/2021      | \$ 33,000,000.00  | 12/16/2021                  | \$ 33,000,000.00 |            |                   | Residential Rental    |
| GX211025012      | Copa Flats                             | Arizona IDA                                  | 10/25/2021               | \$ 35,000,000.00  | 10/27/2021     | \$ 35,000,000.00  | 12/16/2021                  |                  | 12/15/2021 | \$ 35,000,000.00  | Residential Rental    |
|                  |  |  |                          | \$ 11,000,000.00  |                | \$ 11,000,000.00  |                             |                  | 12/15/2021 | \$ 11,000,000.00  | Director's Discretion |
| YY211111013      | Honeycutt Ranch Apartments             | Arizona IDA                                  | 11/11/2021               | \$ 40,000,000.00  | 12/17/2021     | \$ 40,000,000.00  | 12/22/2024                  | Deposit refunded | 7/2/2024   | \$ 40,000,000.00  | Carryforward          |
| YY211122014      | Harmony at the Park                    | IDA City of Phoenix                          | 11/22/2021               | \$ 4,000,000.00   | 12/17/2021     | \$ 4,000,000.00   | 12/22/2024                  |                  | 4/29/2022  | \$ 4,000,000.00   | Carryforward          |
| GX211124015      | Aviara Flats                           | Arizona IDA                                  | 11/24/2021               | \$ 35,000,000.00  | 11/30/2021     | \$ 35,000,000.00  | 12/26/2021                  |                  | 12/22/2021 | \$ 35,000,000.00  | Residential Rental    |
|                  |  |  |                          | \$ 15,000,000.00  |                | \$ 15,000,000.00  |                             |                  | 12/22/2021 | \$ 15,000,000.00  | Director's Discretion |
| YY211129016      | Cascade Apartments                     | IDA County of Pima                           | 11/29/2021               | \$ 14,000,000.00  |                |                   |                             |                  |            |                   | Carryforward          |
| YY211130017      | Commercial Metals Arizona 2 ("AZ2")    | IDA County of Maricopa                       | 11/30/2021               | \$ 150,000,000.00 | 12/17/2021     | \$ 150,000,000.00 | 12/22/2024                  |                  | 2/22/2022  | \$ 149,999,293.00 | Carryforward          |
| YY211213018      | Residences at Falcon Park              | IDA City of Phoenix                          | 12/13/2021               | \$ 25,000,000.00  | 12/17/2021     | \$ 25,000,000.00  | 12/22/2024                  |                  | 10/26/2023 | \$ 25,000,000.00  | Carryforward          |
| YY211213019      | Mercy Housing - Glendale Senior        | Arizona IDA                                  | 12/13/2021               | \$ 10,000,000.00  | 12/17/2021     | \$ 10,000,000.00  | 12/22/2024                  |                  | 9/29/2023  | \$ 10,000,000.00  | Carryforward          |
| YY211213020      | Mercy Housing - Western Winds          | Arizona IDA                                  | 12/13/2021               | \$ 9,000,000.00   | 12/17/2021     | \$ 9,000,000.00   | 12/22/2024                  |                  | 10/31/2023 | \$ 9,000,000.00   | Carryforward          |
| YY211213021      | Solana Villas                          | Arizona IDA                                  | 12/13/2021               | \$ 33,000,000.00  | 12/17/2021     | \$ 33,000,000.00  | 12/22/2024                  |                  | 10/25/2022 | \$ 33,000,000.00  | Carryforward          |
| YY211213022      | Roers Casa Grande                      | Arizona IDA                                  | 12/13/2021               | \$ 45,000,000.00  | 12/17/2021     | \$ 45,000,000.00  | 12/22/2024                  |                  | 12/29/2022 | \$ 45,000,000.00  | Carryforward          |
| YY211213023      | Roers Flagstaff                        | Arizona IDA                                  | 12/13/2021               | \$ 45,000,000.00  | 12/17/2021     | \$ 45,000,000.00  | 12/22/2024                  |                  |            |                   | Carryforward          |
| YY211213024      | Roers Maricopa                         | Arizona IDA                                  | 12/13/2021               | \$ 45,000,000.00  | 12/17/2021     | \$ 45,000,000.00  | 12/22/2024                  |                  |            |                   | Carryforward          |

|             |                                  |             |            |                  |            |                  |            |                |           |                  |  |              |
|-------------|----------------------------------|-------------|------------|------------------|------------|------------------|------------|----------------|-----------|------------------|--|--------------|
| YY211213025 | Dominium - Glendale, AZ - Senior | Arizona IDA | 12/13/2021 | \$ 40,000,000.00 | 12/17/2021 | \$ 40,000,000.00 | 12/22/2024 |                |           |                  |  | Carryforward |
| YY211213026 | Dominium - Glendale, AZ - Family | Arizona IDA | 12/13/2021 | \$ 69,000,000.00 |            |                  |            |                |           |                  |  | Carryforward |
| YY211213027 | Dominium Marana AZ - Family      | Arizona IDA | 12/13/2021 | \$ 46,000,000.00 | 12/17/2021 | \$ 46,000,000.00 | 12/22/2024 |                |           |                  |  | Carryforward |
| YY211214028 | Bethany Glenn Apartments         | Arizona IDA | 12/14/2021 | \$ 47,000,000.00 | 12/17/2021 | \$ 13,351,758.91 | 12/22/2024 |                | 7/29/2022 | \$ 13,351,758.91 |  | Carryforward |
| YY211214029 | Las Terrazas Apartments          | Arizona IDA | 12/14/2021 | \$ 6,600,000.00  | 12/17/2021 | \$ 6,600,000.00  | 12/22/2024 |                | 1/12/2022 | \$ 6,599,609.20  |  | Carryforward |
| YY211215030 | Fort Whipple                     | Arizona IDA | 12/15/2021 | \$ 15,000,000.00 | 12/17/2021 | \$ 15,000,000.00 | 12/22/2024 | Allocation for | 6/27/2024 | \$ 15,000,000.00 |  | Carryforward |

| 2022 Project ID: | Project Name:                          | Issuer:                | Allocation Request Date: | Requested                           | Date Confirmed | Confirmed                           | Allocation Expiration Date: | Expired         | Close Date | Closed                              | Project Type                                |
|------------------|--|------------------------|--------------------------|-------------------------------------|----------------|-------------------------------------|-----------------------------|-----------------|------------|-------------------------------------|---|
| CU220121001      | MCC Pima County                        | IDA County of Pima     | 2/23/2022                | \$ 19,617,461.35                    | 2/24/2022      | \$ 19,617,461.35                    | 3/31/2022                   | \$ 0.35         | 3/28/2022  | \$ 19,617,461.00                    | MCC   |
| CR220121002      | MCC AZ Rural Statewide                 | IDA County of Pima     | 2/23/2022                | \$ 66,102,678.19                    | 2/24/2022      | \$ 66,102,678.19                    | 3/31/2022                   | \$ 0.19         | 3/28/2022  | \$ 66,102,678.00                    | MCC   |
| CC220127003      | Desert Sky – Senior                    | Arizona IDA            | 1/27/2022                | \$ 5,000,000.00                     | 1/27/2022      | \$ 5,000,000.00                     | 3/31/2022                   | \$ 2,000.00     | 3/30/2022  | \$ 4,998,000.00                     | Residential Rental                          |
| GX220401004      | Harmony at the Park II                 | IDA City of Phoenix    | 4/1/2022                 | \$ 4,000,000.00                     | 4/8/2022       | \$ 4,000,000.00                     | 7/7/2022                    |                 | 4/29/2022  | \$ 4,000,000.00                     | Residential Rental                          |
| GX220415005      | Pima County IDA Single Family MCC 2022 | IDA County of Pima     | 4/15/2022                | \$ 35,000,000.00                    | 4/15/2022      | \$ 35,000,000.00                    | 7/17/2022                   |                 | 6/28/2022  | \$ 35,000,000.00                    | MCC   |
| GX220728006      | Bethany Glenn Apartments               | Arizona IDA            | 7/28/2022                | \$ 30,395,907.09                    | 7/28/2022      | \$ 30,395,907.09                    | 10/26/2022                  |                 | 7/29/2022  | \$ 30,395,907.09                    | Residential Rental                          |
| GX220908007      | Salt River Flats                       | Arizona IDA            | 9/8/2022                 | \$ 35,000,000.00                    | 9/12/2022      | \$ 35,000,000.00                    | 12/11/2022                  |                 | 9/14/2022  | \$ 35,000,000.00                    | Residential Rental                          |
| GX221004008      | Steeple Chase Apartments               | IDA County of Maricopa | 10/4/2022                | \$ 20,000,000.00                    | 10/12/2022     | \$ 20,000,000.00                    | 12/16/2022                  | \$ 1,956,000.00 | 11/29/2022 | \$ 18,044,000.00                    | Residential Rental                          |
| GX221005009      | Cascade Apartments                     |                        | 10/5/2022                | \$ 11,000,000.00                    | 10/8/2022      | \$ 11,000,000.00                    | 12/16/2022                  |                 | 10/18/2022 | \$ 11,000,000.00                    | Residential Rental                          |
| BX221025010      | Agave House                            | Arizona IDA            | 10/25/2022               | \$ 35,000,000.00<br>\$ 5,000,000.00 |                | \$ 35,000,000.00<br>\$ 5,000,000.00 | 12/16/2022                  |                 | 12/8/2022  | \$ 35,000,000.00<br>\$ 5,000,000.00 | Residential Rental<br>Director's Discretion |
| YY221207011      | Sleepy Hollow Estates                  | IDA County of Pima     | 12/7/2022                | \$ 18,000,000.00                    |                | \$ -                                |                             |                 |            |                                     | Carryforward                                |
| YY221208012      | Mercy Glendale - Senior Apartments     | Arizona IDA            | 12/8/2022                | \$ 19,000,000.00                    | 12/19/2022     | \$ 19,000,000.00                    | 12/22/2025                  |                 | 9/29/2023  | \$ 19,000,000.00                    | Carryforward                                |
| YY221208013      | Cottonwood Ranch Apartments            | Arizona IDA            | 12/8/2022                | \$ 65,000,000.00                    | 12/19/2022     | \$ 65,000,000.00                    | 12/22/2025                  |                 | 12/14/2023 | \$ 65,000,000.00                    | Carryforward                                |
| YY221208014      | Ironwood Ranch Apartments              | Arizona IDA            | 12/8/2022                | \$ 15,000,000.00                    | 12/19/2022     | \$ 15,000,000.00                    | 12/22/2025                  |                 | 7/2/2024   | \$ 15,000,000.00                    | Carryforward                                |
| YY221209015      | Horizon on Villa                       | IDA City of Phoenix    | 12/9/2022                | \$ 25,000,000.00                    | 12/19/2022     | \$ 25,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221209016      | Villas at McQueen                      | Arizona IDA            | 12/9/2022                | \$ 30,000,000.00                    | 12/19/2022     | \$ 30,000,000.00                    | 12/22/2025                  | Remaining       | 6/27/2024  | \$ 15,000,000.00                    | Carryforward                                |
| YY221212017      | Glendale - Family                      | Arizona IDA            | 12/12/2022               | \$ 88,000,000.00                    | 12/19/2022     | \$ 88,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221212018      | Glendale - Senior                      | Arizona IDA            | 12/12/2022               | \$ 8,000,000.00                     | 12/19/2022     | \$ 8,000,000.00                     | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221212019      | Goodyear - Family (Estrella Springs)   | Arizona IDA            | 12/12/2022               | \$ 24,000,000.00                    | 12/19/2022     | \$ 7,236,713.91                     | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221212020      | Goodyear - Senior (Suncrest Vista)     | Arizona IDA            | 12/12/2022               | \$ 15,000,000.00                    |                | \$ -                                |                             |                 |            |                                     | Carryforward                                |
| YY221212021      | SFMCC - Pima County 2022               | IDA County of Pima     | 12/12/2022               | \$ 50,000,000.00                    |                | \$ -                                |                             |                 |            |                                     | Carryforward                                |
| YY221212022      | Family Housing Resources, Inc          | IDA County of Pima     | 12/12/2022               | \$ 25,000,000.00                    | 12/19/2022     | \$ 25,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221213023      | Surprise - Senior                      | Arizona IDA            | 12/13/2022               | \$ 11,000,000.00                    | 12/19/2022     | \$ 11,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221213024      | Surprise - Family                      | Arizona IDA            | 12/13/2022               | \$ 23,000,000.00                    | 12/19/2022     | \$ 23,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221213025      | Tucson House                           | City of Tucson IDA     | 12/13/2022               | \$ 85,000,000.00                    | 12/19/2022     | \$ 85,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |
| YY221214026      | Waterman Senior Apartments             | Arizona IDA            | 12/14/2022               | \$ 40,000,000.00                    | 12/19/2022     | \$ 40,000,000.00                    | 12/22/2025                  |                 | 10/12/2023 | \$ 40,000,000.00                    | Carryforward                                |
| YY221214027      | Overland Flats                         | Arizona IDA            | 12/14/2022               | \$ 45,000,000.00                    | 12/19/2022     | \$ 45,000,000.00                    | 12/22/2025                  |                 | 10/12/2023 | \$ 45,000,000.00                    | Carryforward                                |
| YY221215028      | The Moreland I                         | IDA City of Phoenix    | 12/15/2022               | \$ 50,000,000.00                    | 12/19/2022     | \$ 50,000,000.00                    | 12/22/2025                  |                 |            |                                     | Carryforward                                |

| 2023 Project ID: | Project Name:                           | Issuer:            | Allocation Request Date: | Requested        | Date Confirmed | Confirmed        | Allocation Expiration Date: | Expired | Close Date | Closed           | Project Type |
|------------------|---|--------------------|--------------------------|------------------|----------------|------------------|-----------------------------|---------|------------|------------------|--------------|
| CU230306009      | QMRB and/or MCC Program for Pima County | IDA County of Pima | 01/18/23                 | \$ 21,644,633.00 | 01/20/23       | \$ 21,644,633.00 | 03/31/23                    | NA      | 03/28/23   | \$ 21,644,633.00 | MCC          |

|               |  |                          |          |                   |            |                  |          |                 |            |                  |                       |  |  |
|---------------|--|--------------------------|----------|-------------------|------------|------------------|----------|-----------------|------------|------------------|-----------------------|--|--|
| CR230306010   | QMRB and/or MCC Program for State        | IDA County of Pima       | 01/18/23 | \$ 72,933,405.00  | 01/20/23   | \$ 72,933,405.00 | 07/19/23 | NA              | 03/28/23   | \$ 72,933,405.00 | MCC                   |  |  |
| CC230103003   | Arizona Retirement Home of Scottsdale    | Arizona IDA              | 01/03/23 | \$ 8,500,000.00   | 01/19/23   | \$ 8,500,000.00  | 03/31/23 | \$ 8,500,000.00 | NA         | NA               | Residential Rental    |  |  |
| CC230210006   | Foothills Village (extension filed)      | Phoenix IDA              | 02/10/23 | \$ 3,000,000.00   | 02/13/23   | \$ 3,000,000.00  | 03/31/23 | Extension       | NA         | NA               | Residential Rental    |  |  |
| CC230207007   | Centerline on Glendale Phase One         | Arizona IDA              | 02/07/23 | \$ 35,000,000.00  | 02/21/23   | \$ 35,000,000.00 | 03/31/23 | NA              | 03/21/23   | \$ 35,000,000.00 | Residential Rental    |  |  |
| CC230207008   | Centerline on Glendale Phase Two         | Arizona IDA              | 02/07/23 | \$ 35,000,000.00  | 02/21/23   | \$ 35,000,000.00 | 03/31/23 | NA              | 03/21/23   | \$ 35,000,000.00 | Residential Rental    |  |  |
| CC230210006   | Foothills Village                        | Phoenix IDA              | 03/28/23 | \$ 3,000,000.00   | 03/30/23   | \$ 3,000,000.00  | 06/27/23 | NA              | 04/05/23   | \$ 3,000,000.00  | Residential Rental    |  |  |
| FX230414012   | Arizona Board of Regents SRB             | Arizona Board of Regents | 04/03/23 | \$ 3,500,000.00   | 04/14/23   | \$ 3,500,000.00  | 07/14/23 | NA              | 5/10/2023  | \$ 3,146,780.03  | Other                 |  |  |
| CC230502013   | Arizona Retirement Home of Scottsdale    | Arizona IDA              | 05/02/23 | \$ 8,500,000.00   | 5/4/2023   | \$ 8,500,000.00  | 08/02/23 | NA              | 7/14/2023  | \$ 8,049,000.00  | Residential Rental    |  |  |
| BX1000100017  | Phoenix Manor Apartments                 | IDA County of Maricopa   | 06/12/23 | \$ 90,000,000.00  | 6/15/2023  | \$ 90,000,000.00 | 09/12/23 | NA              | 6/16/2023  | \$ 90,000,000.00 | Director's Discretion |  |  |
| CC230613014   | Pueblo Apartments                        | Phoenix IDA              | 06/13/23 | \$ 25,000,000.00  | 6/16/2023  | \$ 25,000,000.00 | 09/13/23 | NA              | 6/30/2023  | \$ 24,200,000.00 | Residential Rental    |  |  |
| CU1000100016  | Joint SFMRB (Series 2023A) - Urban       | IDA County of Pima       | 06/15/23 | \$ 26,500,000.00  | 6/15/2023  | \$ 26,500,000.00 | 09/12/23 | NA              | 8/29/2023  | \$ 26,112,335.80 | MCC                   |  |  |
| CR1000100015  | Joint SFMRB (Series 2023A) - Nonurban    | IDA County of Pima       |          |                   |            |                  |          |                 |            |                  | MCC                   |  |  |
| CC230629018   | Mercy Glendale Senior Apartments         | Arizona IDA              | 06/29/23 | \$ 6,000,000.00   | 7/5/2023   | \$ 6,000,000.00  | 10/03/23 | NA              | 9/29/2023  | \$ 4,999,532.16  | Residential Rental    |  |  |
| CC230707019   | Goodyear - Family (Estrella Springs)     | Arizona IDA              | 07/07/23 | \$ 23,763,286.09  | 7/13/2023  | \$ 23,763,286.09 | 10/11/23 | NA              | 7/27/2023  | \$ 23,763,289.09 | Residential Rental    |  |  |
| CC230707020   | Goodyear - Senior (Suncrest Vista)       | Arizona IDA              | 07/07/23 | \$ 20,300,000.00  | 7/13/2023  | \$ 20,300,000.00 | 10/11/23 | NA              | 7/27/2023  | \$ 20,300,000.00 | Residential Rental    |  |  |
| CC230707020   | Bret Tarver Terrace (Helping Hands/UMOM) | Phoenix IDA              | 08/09/23 | \$ 20,000,000.00  | 8/17/2023  | \$ 20,000,000.00 | 11/15/23 | NA              | 8/30/2023  | \$ 18,400,000.00 | Residential Rental    |  |  |
| CC230814022   | Sleepy Hollow Estates                    | IDA County of Pima       | 08/14/23 | \$ 11,000,000.00  | 8/26/2023  | \$ 11,000,000.00 | 11/23/23 | NA              | 10/5/2023  | \$ 10,785,000.00 | Residential Rental    |  |  |
| EX-1000100023 | Rehrig Pacific Company                   | Arizona IDA              | 08/24/23 | \$ 20,000,000.00  | 8/29/2023  | \$ 20,000,000.00 | 11/26/23 | NA              | 9/14/2023  | \$ 20,000,000.00 | Manufacturing         |  |  |
| CR1000100024  | Joint SFMRB (Series 2023B) - Urban       | IDA County of Pima       | 9/22/230 | \$ 26,500,000.00  | 10/12/2023 | \$ 26,500,000.00 | 12/16/23 | NA              | 11/16/2023 | \$ 25,793,641.60 | Single-Family         |  |  |
| CU1000100025  | Joint SFMRB (Series 2023B) - Nonurban    | IDA County of Pima       |          |                   |            |                  |          |                 |            |                  | Single-Family         |  |  |
| CC1000100026  | Dominium Marana - The Safford (Family)   | Arizona IDA              | 09/25/23 | \$ 3,000,000.00   | 9/25/2023  | \$ 3,000,000.00  | 12/16/23 | NA              | 10/10/2023 | \$ 3,000,000.00  | Residential Rental    |  |  |
| CC231006027   | Dahlia Village                           | Arizona IDA              | 10/06/23 | \$ 26,000,000.00  |            | \$ 26,000,000.00 | 12/16/23 | NA              | 10/27/2023 | \$ 24,512,000.00 | Residential Rental    |  |  |
| CU231025028   | Joint SFMRB (Series 2023A) - Urban       | IDA County of Maricopa & | 10/25/23 | \$ 31,500,000.00  | 10/30/23   | \$ 31,500,000.00 | 12/16/23 | NA              | 11/30/23   | \$ 30,943,149.00 | Single-Family         |  |  |
|               | Joint SFMRB (Series 2023A) - Nonurban    | IDA City of Phoenix      |          |                   |            |                  |          |                 |            |                  | Single-Family         |  |  |
| CC1000100029  | Cottonwood Ranch Apartments              | Arizona IDA              | 11/01/23 | \$ 10,000,000.00  | 11/6/2023  | \$ 10,000,000.00 | 12/16/23 | NA              | 12/14/2023 | \$ 9,999,575.25  | Residential Rental    |  |  |
| CC231212030   | Sierra on 66                             | Arizona IDA              | 12/12/23 | \$ 30,000,000.00  | 12/12/2023 | \$ 30,000,000.00 | 12/26/23 |                 | 12/21/2024 | \$ 30,000,000.00 | Residential Rental    |  |  |
| YY231212032   | Memorial Towers                          | Phoenix IDA              | 12/12/23 | \$ 26,000,000.00  | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212033   | Gunsmoke Ranch Apartments                | Arizona IDA              | 12/12/23 | \$ 75,000,000.00  | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212034   | Tucson IDA - Joint SFMRB - Urban         | Tucson IDA               | 12/12/23 | \$ 100,000,000.00 | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212037   | Arterra                                  | Arizona IDA              | 12/12/23 | \$ 97,000,000.00  | 12/18/2023 | \$ 29,521,299.07 | 12/18/26 |                 |            |                  | Carryforward          |  |  |
| YY231212038   | Orchard Springs                          | Arizona IDA              | 12/12/23 | \$ 52,000,000.00  | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212039   | Sonoran Landings                         | Arizona IDA              | 12/12/23 | \$ 65,000,000.00  | 12/18/2023 | \$ 65,000,000.00 | 12/18/26 |                 |            |                  | Carryforward          |  |  |
| YY231212040   | Goodyear Ballpark Village                | Arizona IDA              | 12/12/23 | \$ 90,000,000.00  | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212036   | Stonegate BTR (Maricopa)                 | Arizona IDA              | 12/12/23 | \$ 54,800,000.00  | NA         | \$ -             |          |                 |            |                  | Carryforward          |  |  |
| YY231212035   | La Victoria Commons 4%                   | Maricopa County IDA      | 12/12/23 | \$ 15,000,000.00  | 12/18/2023 | \$ 15,000,000.00 | 12/18/26 |                 |            |                  | Carryforward          |  |  |

|             |   |                        |          |                   |            |                  |                  |           |            |                  |              |  |  |
|-------------|---|------------------------|----------|-------------------|------------|------------------|------------------|-----------|------------|------------------|--------------|--|--|
| YY231212041 | Rio Rancho Multifamily                                    | Arizona IDA            | 12/12/23 | \$ 66,500,000.00  | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231212042 | Bella Vista Apartments                                    | Arizona IDA            | 12/12/23 | \$ 55,000,000.00  | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231213043 | The Acacia at Youngtown (fka Agua Fria Flats)             | Arizona IDA            | 12/13/23 | \$ 100,000,000.00 | 12/18/2023 | 12/18/26         | Remaining        | Acacia I  | 10/31/2024 | \$ 42,003,948.00 | Carryforward |  |  |
| YY231213043 | The Acacia at Youngtown (fka Agua Fria Flats)             | Arizona IDA            | 12/13/23 |                   |            | 12/18/26         | \$ 34,495,567.30 | Acacia II | 10/31/2024 | \$ 23,500,484.70 | Carryforward |  |  |
| YY231214044 | Family Housing Resources, Inc                             | IDA County of Pima     | 12/14/23 | \$ 27,000,000.00  | 12/18/2023 | \$ 27,000,000.00 | 12/18/26         |           |            |                  | Carryforward |  |  |
| YY231214045 | Pima IDA - SFMRB 2024                                     | IDA County of Pima     | 12/14/23 | \$ 100,000,000.00 | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231214046 | Pima IDA - SFMCC Program of 2024                          | IDA County of Pima     | 12/14/23 | \$ 50,000,000.00  | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231213047 | Phoenix IDA / Maricopa IDA - SFMRB 2024 (Urban/Non-urban) | IDA County of Maricopa | 12/13/23 | \$ 170,000,000.00 | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231215048 | Roers on West Dobbins                                     | Arizona IDA            | 12/15/23 | \$ 51,000,000.00  | 12/18/2023 | \$ 51,000,000.00 | 12/18/26         |           |            |                  | Carryforward |  |  |
| YY231215049 | Roers Maricopa II   | Arizona IDA            | 12/15/23 | \$ 50,000,000.00  | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |
| YY231215050 | Roers Casa Grande Family Apartments                       | Arizona IDA            | 12/15/23 | \$ 54,000,000.00  | 12/18/2023 | \$ 54,000,000.00 | 12/18/26         |           |            |                  | Carryforward |  |  |
| YY231215051 | Roers Casa Grande 55+ Apartments                          | Arizona IDA            | 12/15/23 | \$ 42,000,000.00  | NA         | \$ -             |                  |           |            |                  | Carryforward |  |  |