

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public on **Thursday, August 17, 2023, at 4:00 p.m. local time (Arizona Time/MST)**, at CO+HOOTS, 221 E Indianola Avenue, Phoenix, Arizona 85012, in the “Classroom”. The agenda for the meeting is as follows:

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held July 25, 2023.**
- 2. Consider for Approval: Resolution No. 2023-27** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$30,000,000 of Multifamily Housing Revenue Notes (Dahlia Village Project), in one or more tax-exempt and/or taxable series for the benefit of South 12th St Owner LLC.
- 3. Consider for Approval: Resolution No. 2023-28** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$55,000,000 of Multifamily Housing Revenue Bonds (Overland Flats Apartments Project), in one or more tax-exempt and/or taxable, senior and/or subordinate series, for the benefit of Overland Flats Apartments LLC.
- 4. Consider for Approval: Resolution No. 2023-29** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$55,000,000 of Multifamily Housing Revenue Bonds (Waterman Senior Apartments Project), in one or more tax-exempt and/or taxable, senior and/or subordinate series, for the benefit of Waterman Senior Apartments LLC.
- 5. Consider for Approval: Resolution No. 2023-30** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$45,000,000 of Multifamily Housing Revenue Bonds (Alto Apartments Project), in one or more tax-exempt and/or taxable series for the benefit of Roers Maricopa Apartments Owner LLC.
- 6. Consider for Approval: Resolution No. 2023-31** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$9,000,000 of Multifamily Housing Revenue Notes (Western Winds Apartments), in one or more tax-exempt and/or taxable, senior and/or subordinate series, for the benefit of MHMP 17 Western Winds Apartments LLLP.
- 7. Election of Officers**
- 8. Executive Director’s/Chief Financial Officer’s/Bond Program Manager’s Report** – At this time, the Executive Director and/or the Chief Financial Officer and/or the Authority’s

bond Program Manager may provide information related to the operations and work of the Authority to the board of directors, who may choose to ask questions related to the information provided. Members of the Authority's board of directors may not take action on items that are not on the agenda. Therefore, action taken as a result of staff/contractor updates will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

9. Call to the Public: This is the time for the public to comment. Members of the Authority's board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

10. Announcements

11. Adjournment

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment – Those wishing to address the Authority need not request permission in advance.

Executive Session – If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations – Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or admin@arizona.ida.com with any questions or to request accommodations.

Date Posted: August 15, 2023