

NOTICE OF PUBLIC MEETING

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) will hold a meeting open to the public via telephonic participation only on **Wednesday, June 24, 2020, at 3:30 p.m.** local time. To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

Call to Order

1. **Consider for Approval: Minutes of the Authority’s meeting held May 27, 2020**
2. **Consider for Approval: Resolution No. 2020-24** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$290,000,000 of Hospital Revenue Bonds (Phoenix Children’s Hospital), Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Phoenix Children’s Hospital, Inc.
3. **Consider for Approval: Resolution No. 2020-25** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$9,000,000 of Education Facility Revenue Bonds (Arizona School for the Arts Project), Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Arizona School for the Arts.
4. **Consider for Approval: Resolution No. 2020-26** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$160,000,000 of National Charter School Revolving Loan Fund Revenue Bonds, Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Equitable School Revolving Fund, LLC.
5. **Consider for Approval: Resolution No. 2020-27** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$40,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility for senior occupancy to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Goodyear Leased Housing Associates II, Limited Partnership.
6. **Consider for Approval: Resolution No. 2020-28** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$65,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility for general occupancy to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Goodyear Leased Housing Associates I, Limited Partnership.
7. **Consider for Approval: Resolution No. 2020-29** – Presentation, Discussion and Board Action on a Resolution granting an extension of Preliminary Approval of not-to-exceed \$9,000,000 of Multifamily Housing Revenue Bonds (Las Terrazas Apartments Project), to

be issued in one or more tax-exempt and/or taxable series for the benefit of DFA Las Terrazas Associates, LLC.

8. Call to the Public

9. Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the Authority's June 24, 2020 meeting will be open to the public only by telephonic means.

Please call or email the Authority's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: June 22, 2020