

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Friday, August 27, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

1. **Call to Order**
2. **Consider for Approval: Minutes of the AFA’s meeting held July 28, 2021**
3. **Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on August 27, 2021, including the following:***
 - (a) *AFA Resolution No. 2021-28* – Authority’s proceedings authorizing an amendment to the original loan agreement entered into with respect to its revenue loan obligations previously issued for the benefit of Kaizen Education Foundation in 2019.
 - (b) *AFA Resolution No. 2021-29* – Authority’s proceedings authorizing an amendment to Resolution 2021-31 which authorized the issuance of Municipal Certificates Series 2021 in order to change the characterization of the offering and sale of the senior certificates; ratifying actions taken in connection therewith; and authorizing other actions necessary in connection with the issuance of such certificates, for the benefit of Facilities Funding Group, LLC.
 - (c) *AFA Resolution No. 2021-30* – Authority’s proceedings granting final approval of not to exceed \$200,000,000 of Revenue Bonds (NewLife Forest Restoration, LLC Project), Subordinate Taxable Series 2021, to be issued in one or more taxable series for the benefit of NewLife Forest Restoration, LLC, and amending Resolution 2021-7 which approved not to exceed \$150,000,000 of Revenue Bonds (NewLife Forest Restoration, LLC Project), Taxable Series 2021, to be issued in one or more taxable series and extending final approval granted thereby for the benefit of NewLife Forest Restoration, LLC.
 - (d) *AFA Resolution No. 2021-31* – Authority’s proceedings authorizing an amendment to Resolution 2021-32 which authorized the issuance of not-to-exceed \$7,000,000 of Taxable Student Housing Revenue Bonds (One University Plaza, LLC - Jackson State University), Series 2021, to be issued in one or more taxable series for the benefit of One University Plaza, LLC in order to consent to the use of alternative forms of an offering document in connection with the offering and

sale of the Bonds; ratifying actions taken in connection therewith; and authorizing other related actions, for the benefit of One University Plaza, LLC.

- 4. Call to the Public**
- 5. Announcements**
- 6. Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Because of continued safety concerns related to the novel coronavirus (COVID-19), the AFA's August 27, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: August 25, 2021