

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, September 22, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Arizona Industrial Development Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

1. **Call to Order**
2. **Consider for Approval: Minutes of the AFA’s meeting held August 27, 2021**
3. **Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on September 22, 2021, including the following:***
 - (a) *AFA Resolution No. 2021-32* – Authority’s proceedings granting final approval of not to exceed \$14,500,000 of Education Revenue Refunding Bonds (Calibre Academy, Inc. Project), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Calibre Academy, Inc.
 - (b) *AFA Resolution No. 2021-33* – Authority’s proceedings granting final approval of not to exceed \$30,000,000 of tax-exempt equipment lease obligations as set forth in Equipment Schedule No. 4 to the related master lease and sublease; authorizing the execution and delivery of certain document modifications in connection with equipment lease obligations previously financed through Equipment Schedules Nos. 2 and 3; and authorizing, approving and ratifying certain actions heretofore taken and to be taken in connection with the financing and/or modification, as applicable, of equipment lease obligations for the benefit of Kingman Healthcare, Inc.
4. **Call to the Public**
5. **Announcements**
6. **Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Because of continued safety concerns related to the novel coronavirus (COVID-19), the AFA's September 22, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: September 20, 2021