

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, January 22, 2020, at 3:35 p.m.** (or immediately following adjournment of Water Infrastructure Finance Authority of Arizona meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

Consider for Approval: Minutes of the AFA’s meeting held December 18, 2019

Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on January 22, 2020, including the following:*

- (a) *AFA Resolution No. 2020-1* –Authority’s proceedings granting approval of Not-To-Exceed \$12,000,000 of Education Revenue Bonds (A+ Charter Schools Project), Series 2020, to be issued in one or more tax exempt and/or taxable series for the benefit of A+ Charter Schools.
- (b) *AFA Resolution No. 2020-2* –Authority’s proceedings granting approval of Not-To-Exceed \$50,000,000 of Education Revenue Bonds (Pinecrest Academy of Nevada – Cadence Campus Project), Series 2020, to be issued in one or more tax exempt and/or taxable series for the benefit of Pinecrest Academy of Nevada Foundation.
- (c) *AFA Resolution No. 2020-3* –Authority’s proceedings granting approval of an amendment to certain financing documents related to \$35,000,000 Education Revenue Bonds Pinecrest Academy of Nevada – Sloan Canyon Project), Series 2018A and Series 2018B (Federally Taxable), previously issued for the benefit of PAN Sloan Canyon, LLC.
- (d) *AFA Resolution No. 2020-4* –Authority’s proceedings granting approval of an amendment to certain financing documents related to \$6,715,000 Education Facility Revenue and Refunding Bonds (Franklin Phonetic Charter School Project), Series 2017, previously issued for the benefit of Franklin Phonetic Primary School, Inc.
- (e) *AFA Resolution No. 2020-5* –Authority’s proceedings granting approval of Not-To-Exceed \$125,000,000 of Healthcare Facilities Taxable Revenue Bonds (Rosewood Portfolio), to be issued in one or more taxable series for the benefit of 4101 Lake Cook Road LLC, the obligated group representative of a 26-member obligated group.
- (f) *AFA Resolution No. 2020-6* –Authority’s proceedings adopting the Authority’s Accounting Policies and Procedures, dated as of January 1, 2020.

Call to the Public

Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: January 20, 2020