

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Thursday, January 20, 2022, at 3:05 p.m.** local time (MST) (or immediately following adjournment of the Arizona Industrial Development Authority meeting) at the offices of Kutak Rock LLP, 8601 N. Scottsdale Road, Suite 300, Scottsdale, Arizona, in the main conference room.

AGENDA

1. **Call to Order**
2. **Consider for Approval: Minutes of the AFA’s meeting held January 13, 2022**
3. **Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on January 20, 2022, including the following:***
 - (a) *AFA Resolution No. 2022-2* – Authority’s proceedings granting final approval of not-to-exceed \$13,500,000 of Education Facility Revenue and Refunding Bonds (Ball Charter Schools Project), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Ball Charter Schools (Dobson), Ball Charter Schools (Hearn) and Ball Charter Schools (Val Vista).
 - (b) *AFA Resolution No. 2022-3* – Authority’s proceedings granting final approval of not-to-exceed \$23,000,000 of Revenue Bonds (Vista College Preparatory Projects) to be issued in one or more tax-exempt and/or taxable series, for the benefit of Vista College Preparatory, Inc.
 - (c) *AFA Resolution No. 2022-4* – Authority’s proceedings granting final approval of not-to-exceed \$15,000,000 of Education Facility Revenue Bonds (CSC Ohio Charter Schools Portfolio), Taxable Series 2022, to be issued in one or more taxable series for the benefit of Charter 14405 St. Claire, LLC, CSREH Charter 4750 Winton, LLC, and CSREH Charter 10701 Shaker, LLC.
4. **Presentation and Discussion – No Board Action:** Status update on the Office of Economic Opportunity/AFA sunset audit currently being conducted by the State Auditor General’s office.
5. **Call to the Public**
6. **Announcements**
7. **Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: January 18, 202