

## NOTICE OF PUBLIC MEETING

# ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, July 26, 2017, at 3:35 p.m.** (or immediately following adjournment of the Arizona Industrial Development Authority meeting) located at 100 N. 15th Ave, Suite 103, Phoenix, Arizona.

### AGENDA

#### Call to Order

#### 1. Approval of Minutes

Approval of the AFA minutes from the meeting held June 28, 2017

#### 2. Consent Agenda

*Consideration and possible action to approve the Proceedings of the Arizona Industrial Development Authority (the “Authority”) held on July 26, 2017*

1. *AFA Resolution No. 2017-10* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$30,000,000 of Multifamily Housing Revenue Bonds (Bridgewater at Avondale Project) Series 2017 to be issued in one or more tax-exempt and/or taxable series for the benefit of Avondale Van Buren ALF, LLC
2. *AFA Resolution No. 2017-11* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$7,500,000 of Education Facility Revenue and Refunding Bonds (Montessori Academy Project) Series 2017 to be issued in one or more tax-exempt and/or taxable series for the benefit of Montessori Academy, Inc.
3. *AFA Resolution No. 2017-12* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$97,000,000 of Education Facility Revenue and Refunding Bonds (Odyssey Preparatory Academy Project) Series 2017 to be issued in one or more tax-exempt and/or taxable series for the benefit of Odyssey Preparatory Academy, Inc.
4. *AFA Resolution No. 2017-13* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$38,000,000 of Education Facility Revenue and Refunding Bonds (Arizona Agribusiness & Equine Center, Inc. Project) Series 2017 to be issued in one or more tax-exempt and/or taxable series for the benefit of Arizona Agribusiness & Equine Center Inc.
5. *AFA Resolution No. 2017-14* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$130,000,000 of Education Revenue Bonds (BASIS Schools Project) Series 2017 to be issued in one or more tax-exempt and/or taxable series for the benefit of BASIS Schools, Inc.
6. *AFA Resolution No. 2017-15* – Authority’s proceedings granting Final Approval ratifying the appointment of a new Trustee and Co-underwriter related to the bonds

approved to be issued pursuant to previously approved Resolution No. 2017-7 adopted by the Authority and AFA on April 26,2017.

7. *AFA Resolution No. 2017-16* – Authority’s proceedings granting Final Approval related to the clarification of the address of the charter school Facilities to be financed and/or refinanced with proceeds from bonds to be issued pursuant to previously approved Resolution No. 2017-2 adopted by the Authority and AFA on February 22, 2017.

### **3. Call to the Public**

### **4. Announcements**

### **Adjournment**

*Note on proceedings:*

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board Members may participate via teleconference.

Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to Authority members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the Authority's counsel located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

*Note for visitors:*

The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email Authority staff at (480) 363-2935 or [admin@azfinanceauthority.com](mailto:admin@azfinanceauthority.com) with any questions regarding admittance to the building or to request accommodations.

*Date Posted: July 25, 2017*